

THE EUROPEAN GAS CONFERENCE 2009 2ND ANNUAL MEETING



Key speakers include

Dr Wolfgang Ruttenstorfer, Chief Executive Officer and Chairman of the Executive Board, **OMV**

Huseyin Saltuk Duzyol, Chairman of the Board and General Manager, **BOTAS**

Dr Werner Auli, Member of the Executive Board, **OMV**

Stefan Judisch, Chief Commercial Officer (CCO) Supply, **RWE SUPPLY AND TRADING GMBH**

Andy Lane, Vice President, Gas Europe and Africa, **BP**

Harald Wustrich, Managing Director, **CENTRAL EUROPEAN GAS HUB GMBH**

Mark Hope, Country Chairman, **SHELL LIBYA**

Michael Mertl, Managing Director, **ADRIA LNG**

- **GAIN** a complete overview and a wealth of information on the latest developments, projects and debates impacting the European gas industry.
- **HEAR** key players from the region and senior-level industry experts divulge their experiences and knowledge through case study presentations.
- **MEET** with over 300 delegates from a targeted high-level audience of gas industry experts.
- **AVOID** the maze of tired and oversized events. Attend The European Gas Conference 2009 which offers an exclusive opportunity to meet with an enviable selection of industry experts from across Europe and Russia as well as emerging supply regions.

www.theenergyexchange.co.uk

EVENT CO-HOST:



SPONSORED BY:



THE EUROPEAN GAS CONFERENCE 2009

WELCOME

Building on the great success of the First Annual European Gas Conference 2008 which saw over 300 senior executives attend from across the region's gas industry and from over 27 countries, we are now delighted to announce that the 2009 conference organised by The Energy Exchange and co-hosted by OMV for the second year running, will be returning to Vienna on 27-29 January 2009.

In 2009 again, the conference will bring together leaders from the region's major gas companies, governments and regulatory bodies, to discuss the key issues and challenges at the heart of current European energy debate.

New for 2009, the event will begin with a focussed LNG Forum on 27 January which will provide attendees with an in-depth look into the current issues facing the LNG industry and the impact of LNG on Europe's supply dilemma. The main conference will follow on 28 and 29 January in which our panellists will discuss security of supply, diversification, and European energy policy directives, as well as key gas pipeline projects and new gas storage options.

The European Gas Conference 2009 is not only an ideal networking opportunity for the gas industry, but will provide the perfect opportunity to get an up-to-date picture of activities in the major gas supply regions, the European gas market as a whole and their challenges.

The social highlight of the event will be the Gala Dinner Evening of fine dining and entertainment hosted by OMV on Wednesday 28 at the Museum of Ethnology.

We look forward to welcoming you to the conference and hope to have a wonderful stay at the beautiful city of Vienna.



Dr Wolfgang Ruttensstorfer
CEO and Chairman of the Executive Board
OMV

WHO SHOULD ATTEND?

- Presidents, Vice Presidents and Managing Directors
- Heads of Natural Gas, LNG and Gas Storage
- Heads of Transportation, Pipelines, Supply and Purchase Agreements
- Global LNG Suppliers
- Managers of LNG Terminals
- Managers of International Relations
- Directors of Regulatory Bodies
- Energy Ministers
- European Commissioners
- Business Development Directors and Managers
- Business Strategy Directors and Managers
- Marketing Directors and Managers
- Financiers, Lawyers and Gas Traders



WHAT THE MARKET SAID ABOUT THE INAUGURAL CONFERENCE

"I was honored to be joining the speaking panel at The European Gas Conference 2008. With 2008 marking a significant year for OMV's gas business this was a timely and important event and one which we were delighted to be hosting with The Energy Exchange Ltd."

Dr Wolfgang Ruttensstorfer,
CEO and Chairman of the Executive Board **OMV**

"The Energy Exchange Conferences are always very well organized events. They have a balanced agenda, competent speakers and always provide added value to my time spent at any of their events."

Andrei Konoplyanik, Deputy Secretary General
ENERGY CHARTER SECRETARIAT

"Congratulations on a wonderful conference"

Richard Frost, Energy Officer
UNITED STATES MISSION TO THE EUROPEAN UNION

LNG FORUM: TUESDAY 27 JANUARY 2009

08:30 Registration and coffee

09:00 Business card exchange and opening welcome address

Chairman: David Ledesma, Independent Consultant and Former Supply and Strategy Director, **4GAS**

09:15 Session one: LNG outlook, trends and challenges

- The global supply demand picture for LNG, competition, Asian demand, and the impact on Europe.
- Shifting power in LNG markets: what has changed and what has remained?

Patrick Heren, Independent Consultant and Formerly the Founder and Chief Executive Officer, **HEREN ENERGY**
Hiroshi Hashimoto, Natural Gas Analyst, **INTERNATIONAL ENERGY AGENCY**

10:30 Coffee break

11:00 Session two: Northern European LNG

- European LNG. A case study on Snohvit, strategic positioning and future challenges.
- Land based versus floating regasification.

Otto Granli, Vice President LNG Business Development, **STATOILHYDRO**
David Fuller, Head of LNG, **RWE SUPPLY AND TRADING**

12:15 Lunch and social networking

13:45 Session three: Mediterranean LNG Part I: LNG in the Mediterranean, supply and project update

- Middle Eastern and North African LNG supply.
- Project update in ENAGAS' regasification facilities along the Spanish coast. A detailed look at projects under construction and new facilities.

Andy Lane, Vice President, Gas Europe and Africa, **BP**
Alberto Ramirez, Director of Plants Projects, **ENAGAS**

15:00 Coffee break

15:30 Session four: Mediterranean LNG Part II: LNG in the Mediterranean and the impact on Central Europe

- The role of Adria LNG's project for the security of natural gas supply in Central Europe.
- Possibilities for a new-comer to build a reliable portfolio of LNG. Physical and virtual positions along the logistic chain.

Michael Mertl, Managing Director, **ADRIA LNG**
Fortunato D. Costantino, Head of LNG, **OMV GAS AND POWER GMBH**

16:45 Chairman's closing summary

17:00 Close of LNG Forum

18:00 Pre-conference registration and reception

DAY ONE: WEDNESDAY 28 JANUARY 2009

08:00 Registration and coffee

09:00 Business card exchange

09:15 **Opening welcome address**

09:30 **Keynote address**

- Austria's strategic position in Europe's gas market and perspective on European energy politics.

09:50 Session one: Keynote panel: the state of the European gas industry

Chairman: Dr Wolfgang Rutenstorfer, Chief Executive Officer and Chairman of the Executive Board, **OMV**

This session will be devoted to interactive discussion with our panel of senior industry executives. Each panel member will provide their perspective on the following key issues:

- Revisiting Europe's security of supply dilemma. Will Europe run short of gas, flexibility, or infrastructure?
- Does the Third Directive package mean a new European gas business model?
- What is the current and future demand picture? What is the impact of rising Asian demand?
- What impact will a global credit crunch have on the gas industry?

Alexander Medvedev, Director General of OOO, **GAZPROM EXPORT**
Dr Werner Auli, Member of the Executive board, **OMV**

Brendan Devlin, Coordinator, Energy Policy and Security of Supply, **DG TREN, EUROPEAN COMMISSION**

Stefan Judisch, Chief Commercial Officer (CCO) Supply, **RWE SUPPLY AND TRADING GMBH**

11:00 Coffee break sponsored by 

11:30 Session two: European natural gas market, security of supply, trading and hubs

Chairman: Gunter Kappacher, Member of the Board and Chief Executive Officer Energy Sector, **SIEMENS AG AUSTRIA**

- Outlook of Russian gas supply to Europe. Energy policy of President Medvedev and political risks in Russia's gas business.
- Security of supply and the importance of Europe's indigenous gas production.
- The increasing significance of the European natural gas trading landscape. European hubs and their importance for security of supply. Long term versus short term security of supply.
- Central European Gas Hub: The future is developing from the past. A detailed look at the evolution of the Central European Gas Hub, the pathway towards a gas exchange, and partnership with Gazprom.

Dr. Konstantin Simonov, Director, **NATIONAL ENERGY SECURITY FUND**
Richard Hall, EU Affairs Manager, **ASSOCIATION OF OIL AND GAS PRODUCERS**
Michael Peisser, Senior Vice President, Gas Supply, Marketing and Trading, **OMV GAS AND POWER**

Harald Wustrich, Managing Director, **CENTRAL EUROPEAN GAS HUB GMBH**

12:45 Lunch and social networking


14:15 Session three: European regional approaches to security of supply and regulation

- Developments in the EU natural gas market and their impact on supply flexibility and market liquidity.
- Case study on the Central European regional regulatory initiative. Options for creating an internal market, interconnections, capacities and visibility.
- A case study look at E.ON Földgáz Trade's transition into the open gas market in Hungary.

Luca Della Gatta, Managing Director, **ECONGAS GMBH**

Walter Boltz, Chairman, **E-CONTROL GMBH (AUSTRIAN ENERGY REGULATORY AUTHORITY)**

Peter Arp, Member of the Board of Directors, **E.ON FOLDGAZ TRADE ZRT**

15:45 Coffee break sponsored by 

16:15 Session four: Sourcing alternative gas supplies

- The importance of the Eastern European transit corridor and the future for existing and new transit routes. Focus on Turkey's strategic position.
- Prospects of getting gas from the Middle East. The Arab gas pipelines, Qatari LNG supply and future partnership opportunities. Opportunities for cooperation with Iran.
- Nigeria's new Gas Master Plan. Developing the country's gas infrastructure, overcoming internal challenges, and assessing the potential to become a serious competitor to Russian supply to Europe.
- Libya's contribution to meet Europe's gas needs.

Huseyin Saltuk Duzyol, Chairman of the Board and General Manager, **BOTAS**

John Roberts, Energy Security Specialist, **PLATTS**
Osamede Okhomina, Managing Director, **ENERGY EQUITY RESOURCES (EER)**

Mark Hope, Country Chairman, **SHELL LIBYA**

17:45 Close of day one

19:00 **Gala Dinner Hosted by:** 

Conference attendees are invited to join OMV in an evening of fine dining and entertainment at Austria's famous Museum of Ethnology inside the sumptuous Hall of Columns.




DAY TWO: THURSDAY 29 JANUARY 2009

08:30 Registration and coffee
09:00 Business card exchange

09:15 Session five: Market trends and the rising price of gas

- What will set gas prices in Europe? What other energy sources are governments looking at? How does gas fit in? What is the impact of climate change policy?
- Forecasts for gas supply to Europe: Where gas is coming from and what we can expect in the short term and long term?
- Natural gas meets electric power: A look at the current trends between gas companies and power producers in Central and Eastern Europe.

Charles Hendry MP, Shadow Business and Enterprise Minister for Energy, Industry and Postal Affairs, **UK SHADOW CABINET**
Ian Cronshaw, Head, Energy Diversification Division, **INTERNATIONAL ENERGY AGENCY**
Gunter Kappacher, Member of the Board and Chief Executive Officer Energy Sector, **SIEMENS AG AUSTRIA**

11:00 Coffee break sponsored by 

11:30 Session six: Natural gas transportation and infrastructure

- Examining gas transport volumes in Europe. Can all of the projects go ahead? What is the impact of pipe-to-pipe competition?
- Provisions for investment in infrastructure and the issues surrounding different regulating regimes.
- Reduction of German market areas and expansion of transportation capacities: Status and European outlook. The quickly developing market area consolidation allows for integrated gas transportation from the North Sea to the Alps.

Andreas Rau, Chairman of the Board of Directors, **EUSTREAM**
Annie Krist, Director Strategy and Participations, **NV NEDERLANDSE GASUNIE**
Stephan Kamphues, Chairman of the Management Board, **E.ON GASTRANSPORT AG AND CO. KG**

13:00 Lunch and social networking



14:30 Session seven: New supply routes and pipe to pipe competition: Update on the key pipeline projects

This session will focus on the current status of Europe's key gas pipeline projects. Presentations will focus on the projects' USPs; current schedules for construction; development options; transit and investment issues; as well as the opportunities each project presents for Europe's gas supply conundrum.

Chairman: John Roberts, Energy Security Specialist, **PLATTS**

- Nabucco Gas Pipeline
- South Stream
- ITGI Project
- TAP
- Arab Gas Pipeline

Reinhard Mitschek, Senior Vice President Gas Logistics, **OMV GAS AND POWER**
Marco Alvera, Senior Vice President, Director of Supply and Portfolio Development of Gas and Power Division, **ENI SPA**
Elio Ruggeri, Project Manager, **EDISON GAS SPA**

Robert Klein, Managing Director, **TRANS ADRIATIC PIPELINE AG**
Ahmed el Ashmawi, Head of Minister's Technical Office, **MINISTRY OF PETROLEUM EGYPT***

15:30 Coffee break sponsored by 

16:00 Session eight: Development of natural gas storage

- The position and future gas storage needs in the European gas market. Regulation of gas storage in Europe and how should it underpin its development.
- Developments in the Dutch storage market. View on market developments and overview of storage projects.
- Access to and competition for storage. Is the storage market operating efficiently?
- Design and construction of underground gas storage facilities: a look at the key challenges.

Peter Bilttoft-Jensen, Senior Manager, Head of Department, Infrastructure Assets, **DONG ENERGY**
Harry Maasackers, Project Development Manager, **ESSENT**
Hans-Peter Floren, Chief Executive Officer, **E.ON GAS STORAGE**

17:30 Close of conference

To initiate full interaction between speakers and attendees panel, question and answer discussions will follow at the end of each session.

* Subject to final confirmation

SOME OF THE SPEAKERS YOU WILL MEET



Dr Wolfgang Ruttenstorfer, Chief Executive Officer and Chairman of the Executive Board, **OMV**



Huseyin Saltuk Duzol, Chairman of the Board and General Manager, **BOTAS**



Alexander Medvedev, Director General of OOO, **GAZPROM EXPORT**



Michael Mertl, Managing Director, **ADRIA LNG**



Annie Krist, Director Strategy and Participations, **NV NEDERLANDSE GASUNIE**



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Harald Wustrich, Managing Director, **CENTRAL EUROPEAN GAS HUB GMBH**



Reinhard Mitschek, Senior Vice President Gas Logistics, **OMV GAS AND POWER**



Gunter Kappacher, Member of the Board and Chief Executive Officer Energy Sector, **SIEMENS AG AUSTRIA**



Robert Klein, Managing Director, **TRANS ADRIATIC PIPELINE AG**



Osamede Okhomina, Managing Director, **ENERGY EQUITY RESOURCES (EER)**

Why you should attend the 2nd Annual European Gas Conference 2009

Following the tremendous success of the inaugural event, this exceptionally timely content-driven conference has already become the meeting place for senior decision makers from Europe's leading gas companies and those organisations holding a strategic position within the region.

In a climate of increasing energy demand and rising market uncertainty, it is of ongoing importance to raise topics of security of supply, demand, regulation and delivery of gas to the European market.

Bringing together over 300 senior representatives from the industry, The European Gas Conference 2009 is your chance to meet with leading industry experts and the decision makers who can make a difference to your business.

Event Highlights:

- Topical presentations and discussions covering key issues identified by gas industry leaders.
- Opportunity to meet with both high quality speakers and high quality attendees.
- Pre-conference LNG Forum providing a special focus on Mediterranean supply and the impact on Central Europe.
- Gala dinner evening hosted by OMV providing a superb Viennese experience and a rich networking opportunity.

ABOUT THE ENERGY EXCHANGE

The Energy Exchange has achieved worldwide recognition for the organisation of high level, strategic and technical conferences within the upstream oil and gas sectors. Our industry lead events are renowned as market leaders within this global industry.

Due to our strong and long standing relationships with governments and all of the major oil and gas producers worldwide, we ensure our events consistently tap into the key issues affecting the industry and we bring together the principle influencers to share their thoughts, ideas and vision with you, our audience.

Our annual events take place across the globe in Europe, CIS, Russia, Middle East and Asia. They take centre stage in the oil and gas calendar together with our awards which are increasingly becoming a sought after commodity to highlight best practice excellence within the industry.

LIMITED OPPORTUNITIES AVAILABLE

To discuss your exhibition or sponsorship requirements in more detail, please contact

Meritxell Panades, Conference Manager, or
Tel: +44 (0)207 067 1800 / Fax: +44 (0)207 430 0552
Email: m.panades@theenergyexchange.co.uk

SPONSOR AND EXHIBITOR OPPORTUNITIES

Corporate sponsorship packages are designed and tailored specifically to allow you to maximise your company's profile and provide you with the opportunity to network with targeted senior level executives. All packages offer excellent levels of publicity before, during and after the event.



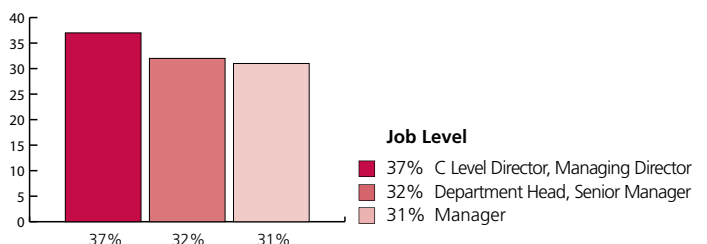
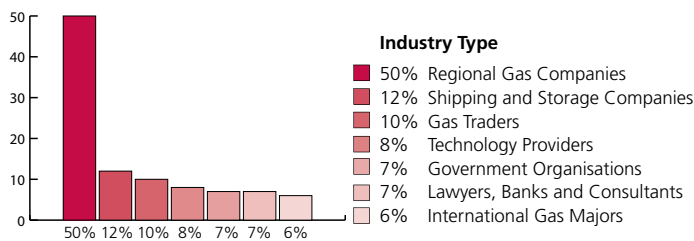
Located centrally within our registration and dedicated social networking foyer, exhibitors will have the opportunity to meet with clients, showcase products and services and position themselves as an industry leader to gas majors in the region.

Do not miss this unique opportunity to showcase your company to a dedicated audience of leading senior executives involved in the European gas sector.

AUDIENCE PARTICIPATION AT THE 2008 CONFERENCE

Demonstrate your solutions to hundreds of potential clients.

If your company is active in Europe's gas sector, this is the ideal opportunity to raise your company's profile to an audience of over 300 decision makers.



EXHIBITORS








REGISTRATION FORM

THE EUROPEAN GAS CONFERENCE 2009 2ND ANNUAL MEETING

VIENNA, AUSTRIA, 27-29 JANUARY 2009

5 EASY WAYS TO REGISTER

 The Energy Exchange, 4th Floor, 86 Hatton Garden, London, EC1N 8QQ  +44 (0) 20 7067 1800 or +44 (0) 1242 529 090
 +44 (0) 20 7430 9513 or +44 (0) 1242 582 157  m.panades@theenergyexchange.co.uk  www.theenergyexchange.co.uk

REGISTRATION FEE

- LNG Forum & 2 Day Conference €2235 I am unable to attend but would like to purchase the proceedings €600
 2 Day Conference €1493
 Please reserve my attendance at the Gala Dinner on 28 January *VAT will be charged at the appropriate rate where applicable*

DELEGATE DETAILS

Title	First Name	Last Name	Job Title	Email

To register more than 3 delegates, please photocopy this booking form. Group discounts are available from more than 3 registrants, please email m.panades@theenergyexchange.co.uk for further information.

Company Name _____

Nature of Business _____

Address _____

City _____ State/County _____

Country _____ Zip/Postcode _____

Telephone _____ Fax _____

Authorised by _____ **Signature** _____

Company CEO _____ Head of Gas Supply _____

Head of LNG _____ Head of Gas Storage _____

ADMINISTRATION DETAILS

Accounts payable contact _____

Title _____ First Name _____ Last Name _____

Telephone _____ Email _____ EU customers VAT number _____

PAYMENT DETAILS - Please tick your chosen method of payment

I will pay by bank transfer/invoice I will pay by credit card
Visa Mastercard Amex Credit Card Number
Issue No Expiry Date IBAN No
Name of cardholder _____ Address _____
Signature of cardholder: _____

PAYMENT – TERMS AND CONDITIONS CONFIRMATION:

Our official confirmation, invoice and hotel booking details will be emailed to you within 3 days of receiving your registration.

PAYMENT:

Payment of the full delegate fee is due 14 days after the invoice date, or immediately, if the registration is made within one month of the event. Our invoice will show your registration fee in Euros. Our full bank account details are on the invoice.

Please note your booking is valid only after full payment is received. We recommend you check with your Finance Department that payment has been made before traveling to the Conference.

CANCELLATIONS:

Made one month prior to the start of the conference will be refunded less a 50% administrative charge. Refund will be made after the conference.

Made within one month of the start date of the conference will receive no refund. Substitutes are acceptable at any time.

FORCE MAJEURE:

Please note that in case of force majeure The Energy Exchange is relieved of all obligations. Force majeure includes any circumstances beyond the will of The Energy Exchange, that impedes permanent or temporary compliance with the obligations, such as 'acts of god' including war, danger of war, government regulations, revolts, strikes, transportation difficulties, fire or severe disturbances affecting the conference organisation or its suppliers.

ADMINISTRATION – TERMS AND CONDITIONS

OFFICIAL VENUE AND HOTEL ACCOMMODATION

Austria Trend Hotel Savoyen, Rennweg 16, A-1030, Vienna, Austria. Tel: 0043 1 206 330, Fax: 0043 1 206 339210. The cost of the hotel accommodation is not included in the conference fee. The Energy Exchange has negotiated preferential rates at the hotel (Standard Double for single occupancy €140.00. Room rates are per room per night and are inclusive of service charges and taxes. Breakfast is not included in the room rate) for delegates attending the event. Please contact Jenny Seaton via email at j.seaton@theenergyexchange.co.uk for a hotel booking form or accommodation related queries.

REGISTRATION FEE

The registration fee covers attendance at all sessions, refreshments, lunches, receptions and documentation containing the speaker presentations. Please note it may be necessary to alter the content or timing of the programme or its speakers. Please note that VAT is not included and will be added at the appropriate rate where applicable.

LANGUAGE

The official conference language will be English.

CUSTOMER SERVICES

For questions concerning your registration, attendance, visa support and invoice payments, please contact our Customer Services Department, Tel: +44 (0)1242 529 090, Fax: +44 (0)1242 582 157.

BOOKING CODE

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